

## EXECUTIVE SUMMARY

### Pre-Qualification of Contractors Superintendent's Recommendations Regarding Pre-Qualification Certification

---

State statutes, regulations, and Board policy allow contractors that wish to pursue work with the District the opportunity to pre-qualify. These requirements mandate that a contractor is pre-qualified, at the time of the bid opening, and that the School Board acts on a pre-qualification application within sixty (60) days. State regulations and Board policy require that the Board act on appeals within thirty (30) days.

The pre-qualification application process is in accordance with State Requirements for Educational Facilities (SREF) Chapter 4, Section 4.1(1), F.S. 1013.46, and School Board Policy 7003.1. Procurement & Warehousing Services Department (PWS) administers compliance in accordance with SREF and School Board policy requirements. The criterion for pre-qualification is based on the single bid limit amount of the largest successfully completed project of similar size and scope. The aggregate bid limit amount is determined by the company's surety bonding. Staff within the PWS reviews the applications, make recommendations, and facilitates Qualification Selection Evaluation Committee (QSEC) meetings. QSEC considers staff's recommendations and then forwards its recommendations to the Superintendent.

This Report provides data on the total number of pre-qualified companies by type of license, new applications, renewal applications, and revoke applications.

The Board then considers the Superintendent's recommendations. Such recommendations may include:

Issue Pre-Qualification Certification: This is the initial certification for a contractor who is not currently certified or whose certification has expired or has been revoked and has met the eligibility criteria.

Issue Pre-Qualification Re-Certification: This is an annual renewal certificate for a contractor who is currently certified and has met the eligibility criteria.

Issue Recommendation to Not Certify: This is the denial of the initial certification for a Contractor who has not met the eligibility criteria.

Issue Recommendation to Not Re-Certify: This is the denial of the annual renewal certificate for a contractor who is currently certified and has not met the eligibility criteria.

Issue Recommendation to Increase Limits: This is the approval of the request to increase the bonding limits for a contractor who is currently certified and has met the eligibility criteria.

Deny Request to Increase Limits: This is the denial of the request to increase the bonding limits for a contractor who is currently certified and has not met the eligibility criteria.

Suspend or Revoke Certification: This is the suspension for a specified period of time or revocation of the pre-qualification certificate of a contractor for a good cause as outlined in Policy 7003.1.

**Pre-Qualification of Contractors  
 Superintendent's Recommendations Regarding Pre-Qualification Certification  
 October 17, 2017 Board Agenda  
 Page 2**

Adhere to Modify or Reverse Prior School Board Suspension or Revocation of Certification: This is the School Board's response to a contractor's request for reconsideration of a suspension or revocation of its pre-qualification certificate as outlined in Policy 7003.1.

The table below exemplifies the improvements mentioned above:

<b>ACTIONS</b>	<b>JANUARY 2016 - OCTOBER 2016</b>	<b>NOVEMBER 2016 - SEPTEMBER 2017</b>
<b>Recommended to Certify</b>	<b>22</b>	<b>72</b>
<b>Recommended to Re-Certify</b>	<b>85</b>	<b>127</b>
<b>Recommended to Not-Certify</b>	<b>1</b>	<b>2</b>
<b>Recommended to Increase Limits</b>	<b>4</b>	<b>6</b>
<b>Suspended or Revoked Certification</b>	<b>9</b>	<b>8</b>
<b>TOTAL</b>	<b>121</b>	<b>215</b>